

# Protect your family and your assets...

- Prepare a Will
- Create a Trust
- Manage your Portfolio
- Gain Peace of Mind



Step-by-step Document Wizard will lead you through form creation from beginning to end.

Powerful search feature allows you to find all forms relating to any subject.



## Simple Tutorials

Estate & Asset Advisor provides simple tutorials that teach you what estate planning is and why you need it, how to reduce or eliminate estate taxes, what a power of attorney is, what legal documents you need to protect your family's assets, and much more!



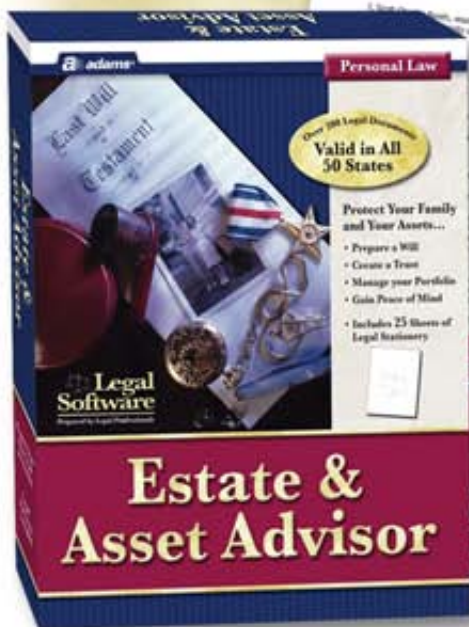
Spreadsheet utility gives you a built-in work area.

## Home & Business Inventory

Record detailed information about your assets at both home and business for estate planning and insurance purposes.

- Cost
- Value
- Repairs
- Insurance
- Location
- Make
- Model
- Serial Number
- Date of Purchase
- Photo

This invaluable tool allows you to keep all the information about your property at your fingertips



**Also includes 25 sheets of stationery!**

\*Windows® Compatible



## ***Stock Tracker***

Stock tracker is a simple yet complete database application to track all your stock and mutual fund transactions. Perfect for keeping records of Buy & Sell, Gains & Losses and Total Portfolio Value.

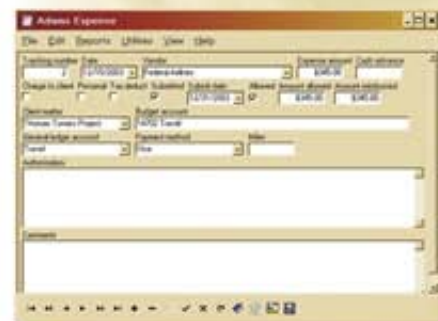


## ***Financial Calculator***

A financial calculator is an indispensable tool for business, retail, banking, real estate and leasing industry professionals. Our program provides you with two financial calculators. The first emulates a high-powered handheld financial and business calculator. The other is a “fill in the blank” form based calculator.

### **Use these calculators to determine:**

- Mortgage or Loan Payments
- Internal Rate of Return
- Buy Versus Lease Decisions
- And Many More!



## ***Expense Account Tracker***

Whether you need a convenient way for simple tracking of mileage and out of pocket expenses or require more advanced features, our program allows you to choose the option that fits your needs!

### **Track expenses of all kinds. Use for:**

- Reimbursable expenses
- Tax Deductible Expenses
- Budgeting

## ***Prepare Your Own Legal Forms***

Wills and other legal documents that are professionally prepared can be very costly.

Use our legal document creator, developed by an attorney, to create over 200 legal documents, in 8 categories.